

PATIENT INITIAL ASSESSMENT-DIABETES

Name: _____ Date: _____
Address: _____
Phone: Home (____) _____ Work: (____) _____ Mobile: (____) _____
Date of Birth: ____/____/____ Age: _____ Gender: ___F___M Weight _____ Height _____ Weight Goal _____
Ethnic Background: White/Caucasian ___ Black/A-A ___ Hispanic ___ Native American ___ Middle-eastern ___

PLEASE ANSWER THE FOLLOWING QUESTIONS:

- 1. Marital Status: Single ___ Married ___ Divorced ___ Widowed ___ Significant other ___
Number in household: _____ How are they related to you? _____
I get support for my diabetes from: Family _____ Co-workers _____ Health care providers _____ Support Group _____
No one ___ other _____

- 2. Currently employed? N ___ Y ___ Occupation? _____ Work hrs: _____
Primary Language: English _____ Other _____ Highest grade completed? _____
Need Assistance with: Visual ___ Hearing ___ Reading ___ Physical Limitation: _____ Other: _____

- 3. What type of diabetes do you have? Type 1 ___ Type 2 ___ Pre-diabetes ___ GDM ___ Don't Know ___
Year/Age of Diabetes Diagnoses: _____/_____ Relatives with diabetes: _____
What is diabetes? _____ Previous diabetes education: N ___ Y ___

- 4. Do you take diabetes medications? N ___ Y ___ which one/s: Diabetes pills ___ Insulin injections ___
Byetta injections ___ Symlin injections ___ Combination of pills and injections _____
Have you forgotten to take your diabetes medications?: N ___ Y ___ What do you do? _____
If you take insulin: Where do you store it? _____ Inject it? _____ Dispose of it? _____
Who gives injection? _____ Method: syringe ___ insulin pen ___ insulin pump ___
Do you reuse syringes? N ___ Y ___ Do you have a sliding scale? N ___ Y ___ (provide copy)

- 5. Do you check your blood sugars? N ___ Y ___ 2 or more/day ___ 1 or more/Week ___ Other _____
When: Before breakfast ___ 2 hours after meals ___ Before bedtime ___ Other _____
Results: before meal _____ after meal _____ bedtime _____ Do you keep a record: N ___ Y ___

- 6. How often have you had a low or high blood sugar in the last 3 months:
Low blood sugar: how often?: _____ Time of day _____ At what number? _____
Symptoms? _____ Treatment? _____
Do you have a glucagon kit? N ___ Y ___ If you've used it, When? _____
High blood sugar: how often? _____ Time of day _____ At what number? _____
Symptoms? _____ Treatment? _____
Wear a medical ID? N ___ Y ___ Test for ketones? N ___ Y ___ When? _____

- 7. Do you have?: eye problems ___ kidney problems ___ numbness/tingling/loss of feeling in feet ___ heart disease ___

- 8. Do you smoke: N ___ Y ___ What? _____ How many? _____ How long? _____
Do you drink alcohol? N ___ Y ___ Type: _____ How many _____ x per week or month
Caffeine N ___ Y ___ What? _____ How much? _____
Do you exercise regularly? N ___ Y ___ Type: _____ How Often: _____
My exercise routine is: easy _____ moderately _____ intense _____ very intense _____
Problems with exercise: _____

- 9. Your medical conditions: High blood pressure ___ High Cholesterol ___ High triglycerides ___ Allergies ___
dental problems ___ sexual problems ___ depression ___ Other _____



Are you planning a pregnancy? N ___ Y ___ When? _____
Previously pregnant? N ___ Y ___ How many times? _____ Do you have children? N ___ Y ___ Ages: _____
Are you aware of the impact of diabetes on pregnancy? N ___ Y ___ Are you using birth control? N ___ Y ___

10. How often do you see a doctor for? Eye exam _____ Glasses/contact lenses? _____
dental exam _____ Routine diabetes visit _____ Foot care _____ other _____
Hospital stays in the last year: _____ Emergency room _____
Last Lab Results: Blood Sugar: _____ HgbA1C: _____ Chol: _____ HDL: _____ Trig: _____
Blood Pressure: _____ Date: _____

11. Please state whether you agree, are neutral or disagree with the following statements:
I feel good about my general health: agree ___ neutral ___ disagree ___
My diabetes interferes with other aspects of my life: agree ___ neutral ___ disagree ___
My level of stress is high: agree ___ neutral ___ disagree ___ How do you handle it? _____
I have some control over whether I get diabetes complications or not: agree ___ neutral ___ disagree ___
I struggle with making changes in my life to care for my diabetes: agree ___ neutral ___ disagree ___
What is the most difficult thing about having diabetes? _____

12. List a learning Goal: (Purpose for today's visit)

How do you learn best: Listening ___ Reading ___ Observing ___ Doing ___

13. Do you have any cultural/ religious practices or beliefs that influence how you care for your diabetes? N ___ Y ___
Please explain:

14. Do you have a meal plan for diabetes? N ___ Y ___ If yes, describe: _____
Who shops for your food? _____ Who prepares your food? _____
I eat fried foods ___ x / wk or month Diet restrictions: Salt ___ Fat ___ None ___ Other _____
My portions are: small ___ average ___ large ___ I eat: Slow ___ Average ___ Fast ___
Moods or stress: increases my eating ___ decreases my eating ___ none ___ symptoms for hunger: _____
Meals consumed per day: _____ Snacks per day: _____ What kind: _____
Vitamin Supplements? Yes ___ No ___ List: _____
Skip meals? N ___ Y ___ which one/s: _____
I eat desserts: ___ x / day or week, list: _____
How often do you eat out? _____ List type restaurant/fast food: _____

Give a sample of your meals for a typical day: Indicate portions.... 1/2 cup, 1 slice, 1 teaspoon, etc.
Time: _____ Breakfast: _____

Time: _____ Lunch: _____

Time: _____ Dinner: _____

Time: _____ Snack: _____

Time: _____ Snack: _____

Time: _____ Snack: _____